

MR
Claim # CTBU5007923-DEF

FILED

SEP 04 2025 AXM August 28, 2025

To Whom It May Concern,

THOMAS G. BRUTON
CLERK, U.S. DISTRICT COURT

I am writing to you regarding a recent email I received concerning my son Robert Tattersall's claim in the Financial Aid Antitrust Settlement Henry, ET AL. V. Brown University, ET AL. Case NO. 1:22-cv-00125; Robert disagrees with this decision and we are requesting a review by the court. Claim # CTBU5007923-DEF

WE submitted a claim back in October 2024. We submitted all documents requested and even submitted some of the documents twice. I received an email back in May 2025 and was asked submit proof payment for Robert's time at Yale. I sent proof by mail to the address listed. I waited and heard nothing back, so I reached out on July 30, 2025 by email. I have included the email as proof that I reached out regarding my son. Then yesterday August 27, 2025 I received an email stating that "Notice of Rejected Claim in the Financial Aid Antitrust Settlement" has been rejected because I did not respond. I have emailed and actually spoken to numerous assistants at the Berger Montague PC law firm(we spoke again today) asking if there was anything else needed for Robert's claim.

As I mentioned I did respond by mail with all the documents, and I am now attaching them to this email. I did not send an email first because the documents were too large and would not be sent. I was able to scan the documents and hope you receive them.

Please find all the pages I have mentioned attached. If this is still not what you are looking for let me know what I need to provide. Thank you

Shannon Tattersall



Parent of Robert Tattersall Current student at Yale University.



Robert R Tattersall
135 Augustine Cut off
Wilmington, DE 19803

CORRECTED

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number: Yale University Office of Student Accounts P.O.Box 208232 New Haven, CT 06520-8232 (203) 432-2700		1 Payments received for qualified tuition and related expenses \$ 53,475.00 2	OMB No. 1545-1574 2023 Form 1098-T	Tuition Statement Copy B For Student This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.
FILER'S employer identification no. 06-0646973	STUDENT'S TIN *****5467	3		
STUDENT'S name Robert Ryan Tattersall		4 Adjustments made for a prior year \$	5 Scholarships or grants \$ 20,309.00	
Street address (including apt. no.) 135 Augustine Cut Off		6 Adjustments to scholarships or grants for a prior year \$	7 Checked if the amount in box 1 includes amounts for an academic period beginning January—March 2024 <input checked="" type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 19803-4538		8 Check if at least half-time student <input checked="" type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	
Service Provider/Acct. No. (see Instr.) 924612260		10 Ins. contract reimb./refund \$		

Form **1098-T** (keep for your records) www.irs.gov/Form1098T Department of the Treasury - Internal Revenue Service

Pursuant to the Taxpayer Relief Act of 1997, an educational institution must furnish this statement annually to all students enrolled in the calendar year who have been assessed qualified tuition and related expenses. Responsibility for determining eligibility for tax benefits rests with the taxpayer who must be able to support and explain any benefits claimed. Students and their authorized proxies can view account activity for a specified period by logging into their YalePay account, clicking on the Account Activity tab and, in the box on the top right, inserting a From Date and a To Date. Clicking on "Generate Activity Report" will generate a pdf presenting the information that can then be printed or saved to the computer. IRS Publication 970, Tax Benefits for Education, IRS Form 8863, Education Credits and the Federal 1040 instruction booklet provide details on claiming these tax credits. If you have further questions, please consult a professional tax advisor to determine if you are eligible for any education-related tax incentives. The University cannot offer individual tax advice.

Student ID: 924612260**Statement for:** Fall 2023**Name:** Robert R Tattersall**Date:** As of 08/27/2025**Statement Balance:** -\$1,965.00**Fall 2023**

Activity Date	Term	Description	Amount
06/26/2023	Fall 2023	Student Activities Fee	\$125.00
06/26/2023	Fall 2023	Tuition: Yale College	\$32,350.00
06/27/2023	Fall 2023	Room: Yale College	\$5,450.00
06/28/2023	Fall 2023	Board: Yale College	\$4,140.00
06/28/2023	Fall 2023	Yale Health Coverage	\$1,447.00
07/12/2023	Fall 2023	Payment: Wire Transfer	-\$100.00
07/13/2023	Fall 2023	ePayment - Thank you	-\$5,200.00
07/18/2023	Fall 2023	Payment: Wire Transfer	-\$7,900.00
08/21/2023	Fall 2023	Yale Health Coverage	-\$1,447.00
08/23/2023	Fall 2023	Loan: Federal Direct Unsub	-\$2,721.00
08/23/2023	Fall 2023	Scholarship: Yale College	-\$20,309.00
08/25/2023	Fall 2023	Loan: Discover Private Loan	-\$7,500.00
11/29/2023	Fall 2023	Refund Check #028029	\$700.00
01/19/2024	Fall 2023	New Castle County Schp	-\$1,000.00
		Statement Balance	-\$1,965.00

**Anticipated Aid shows the amount of financial aid (e.g., scholarships, grants, and loans) that is expected to apply to the student account once regulations permit the disbursement of aid, the funds have been received AND the student completes all aid requirements. Certain aid requirements must be completed (e.g., completion of entrance counseling and promissory notes for loans) in order for aid to disburse and become a full credit to the account. We provide the credit to allow students to anticipate the amount that will be available to help cover their balance due.*

For online payments through YalePay, Students and Authorized Proxies should login at <https://student-accounts.yale.edu/yalepay>
Contact Us Form: https://yaleuniversity.tfaforms.net/f/student_accounts

(DEX202499) (Cash)

> Jul-27-2023 Individual [REDACTED] REDEMPTION FROM CORE ACCOUNT FIDELITY GOVERNMENT MONEY MARKET (SPAXX) MORNING TRADE (Cash) +\$34.99

> Jul-25-2023 Individual [REDACTED] YOU BOUGHT V F CORP COM NPV (VFC) (Cash) -\$18.89

> Jul-25-2023 Individual [REDACTED] YOU BOUGHT V F CORP COM NPV (VFC) (Cash) -\$16.10

> Jul-20-2023 Robert [REDACTED] YOU BOUGHT CONTRIBUTION PERIODIC INVESTMENT DE PORTFOLIO 2024 (FIDELITY INDEX) (DEX202499) (Cash) -\$100.00

> Jul-14-2023 Robert [REDACTED] YOU SOLD PAY TO BENE/SCHOOL DE PORTFOLIO 2024 (FIDELITY INDEX) (DEX202499) (Cash) +\$7,900.00

Date Jul-14-2023

Symbol DEX202499

Symbol description DE PORTFOLIO 2024 (FIDELITY INDEX)

Type Cash

Shares -370.718

Price \$21.31

Amount \$7,900.00

Settlement date Jul-14-2023

> Jul-13-2023 Individual [REDACTED] REDEMPTION FROM CORE ACCOUNT FIDELITY GOVERNMENT MONEY MARKET (SPAXX) MORNING TRADE (Cash) +\$49.98

> Jul-11-2023 Robert [REDACTED] YOU BOUGHT CONTRIBUTION PERIODIC INVESTMENT DE PORTFOLIO 2024 (FIDELITY INDEX) (DEX202499) (Cash) -\$100.00

> Jul-11-2023 Individual [REDACTED] YOU BOUGHT MATTEL INC COM USD1.00 (MAT) -\$42.90

Student ID: 924612260

Statement for: Spring 2024

Name: Robert R Tattersall

Date: As of 08/27/2025

Statement Balance: \$970.00

Spring 2024

Activity Date	Term	Description	Amount
10/23/2023	Spring 2024	Room: Yale College	\$5,450.00
10/23/2023	Spring 2024	Tuition: Yale College	\$32,350.00
10/26/2023	Spring 2024	Board: Yale College	\$4,140.00
11/08/2023	Spring 2024	ePayment - Thank you	-\$5,500.00
11/26/2023	Spring 2024	ePayment - Thank you	-\$3,500.00
12/04/2023	Spring 2024	ePayment - Thank you	-\$1,445.00
01/09/2024	Spring 2024	Loan: Federal Direct Unsub	-\$2,721.00
01/09/2024	Spring 2024	Scholarship: Yale College	-\$20,309.00
01/09/2024	Spring 2024	Loan: Discover Private Loan	-\$7,500.00
02/01/2024	Spring 2024	YC Course Withdrawal	\$5.00
Statement Balance			\$970.00

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Contact Us Form: https://yaleuniversity.tfaforms.net/f/student_accounts

YalePay

Office of Student Accounts
 PO Box 208232, New Haven, CT 06520-8232
 p: 203.432.2700
 web: <https://student-accounts.yale.edu>

Student ID: 924612260**Statement for:** Summer 2024**Name:** Robert R Tattersall**Date:** As of 08/27/2025**Statement Balance:** \$995.00**Summer 2024**

Activity Date	Term	Description	Amount
05/14/2024	Summer 2024	Technology Fee On-Line Courses	\$85.00
05/14/2024	Summer 2024	Tuition: Summer On-Line Educ	\$5,070.00
05/20/2024	Summer 2024	ePayment - Thank you	-\$1,625.00
05/27/2024	Summer 2024	Scholarship: Summer	-\$2,535.00
		Statement Balance	\$995.00

**Anticipated Aid shows the amount of financial aid (e.g., scholarships, grants, and loans) that is expected to apply to the student account once regulations permit the disbursement of aid, the funds have been received AND the student completes all aid requirements. Certain aid requirements must be completed (e.g., completion of entrance counseling and promissory notes for loans) in order for aid to disburse and become a full credit to the account. We provide the credit to allow students to anticipate the amount that will be available to help cover their balance due.*

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 Contact Us Form: https://yaleuniversity.tfaforms.net/f/student_accounts

For payments by mail, detach and include this remittance form.

YalePay

Payment
Amount

Remittance Form

Student ID: 924612260
 Robert Tattersall

Make checks payable to:
Yale University
 (Include Student's Name
 and nine-digit student
 ID number on check.)

PAYMENT ADDRESS:
 YALE UNIVERSITY
 P.O. Box 208232
 New Haven, CT 06520-8232

924612260 202402 YALE 4

From: 568 Group v. Univ of Chicago
info@financialaidantitrustsettlement.com
Subject: Re: Re: Claim Form Submitted in the Financial Aid
Antitrust Settlement
Date: Jul 30, 2025 at 10:44:04 AM
To: Shannontattersall shannontattersall@comcast.net
Cc: Confirmation Email
Confirmation@financialaidantitrustsettlement.com,
Robby Tattersall robbytattersall17@yahoo.com

Thank you for contacting the Financial Aid Antitrust Settlement Administrator.

While we cannot provide an exact date for individual payments at this time, benefits will be distributed after all claims have been processed. Distribution preparation will begin in August with payments expected to start by September. We appreciate your patience during this process.

Thank you,
Financial Aid Antitrust Settlement
Settlement Administrator
www.FinancialAidAntitrustSettlement.com

On July 29, 2025 at 8:14:10 PM UTC, shannontattersall@comcast.net
wrote:

Hello

I am reaching out regarding my claim for the Financial Aide anti trust
suit.

I have not heard anything regarding payment or if more information is
needed. My claim ID is

CTBU5007923

19803 FCN
Date of sale
08/28/25
02
83925082314
9M00
2000391635



RECEIVED

SEP 04 2025

THOMAS G. BRUTON
CLERK, U.S. DISTRICT COURT

United States District Court for the Northern District of Illinois
Clerk of Court
219 S. Dearborn Street
Chicago, IL 60604



09/04/2025-39